

**Presidio Merchant Partners, LLC**  
Customer Relationship Summary

Presidio Merchant Partners, LLC (“PMP” “we,” “us,” or “our”) is registered as a broker-dealer with the Securities and Exchange Commission (“SEC”) and the Financial Industry Regulatory Authority (“FINRA”). Brokerage and investment advisory services and fees differ. It is important for you to understand those differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

**What investment services and advice can you provide me?**

PMP is an investment banking firm, offering mergers and acquisition advisory services and the private placement of securities. We do not conduct a retail brokerage business; however, we occasionally offer private placement interests to accredited investors. We do not maintain customer accounts, choose investments, or oversee custody or safekeeping of funds or securities for investors. You make the decision to buy or sell an interest in a private placement program without a recommendation from us. While we will discuss the terms of the offering with our investors, you should consult with your financial and legal professionals before deciding to invest. We do not monitor your investments.

**For information about how to learn more about us,** see the Additional Information section below.

*Conversation Starters - Here are some questions you can use to start a conversation with your financial professional:*

- *Given my financial situation, should I choose a brokerage service? Why or why not?*
- *How will you determine whether or not I am a suitable investor for a particular offering?*
- *What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?*

**What fees will I pay?**

Private Placement fees are typically determined based on an engagement agreement and are generally paid indirectly to us through the investment in the form of cash, equity, or a combination of cash and equity based on the size and nature of the transaction.

For transactions involving our affiliates, clients may pay an agreed upon management fee to the Managing Member (not to Presidio Merchant Partners) for outside investments. The Managing Member may elect to waive all or any portion of the Management Fee payable to it by or in respect of any Investor, in its sole and absolute discretion. In addition to the Management Fees described above, The Managing Member may also receive carried interest distributions from each investor, which may be considered performance-based fees.

Clients may pay other fees and costs in addition to those described above whether they make money or lose money on the investment. It is important that all investors understand the nature of all potential fees and costs.

**For information about how to learn more,** see the Additional Information section below.

**Conversation Starters** - Here are some questions you can use to start a conversation with your financial professional:

- Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

**What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?**

While we may solicit investors for a private placement, including transactions with our affiliates, we **do not** provide recommendations, nor do we select investments for you. The way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services, we provide you. Here are some examples to help you understand what this means:

**Conversation Starters** - Here is a question you can use to start a conversation with your financial professional:

- How might your conflicts of interest affect me, and how will you address them?

For information on how to learn more about us, see the Additional Information section below.

**How do your financial professionals make money?**

PMP financial professionals are paid the fees PMP earns from its client engagements.

**Do you or your financial professionals have legal or disciplinary history?**

No. Neither PMP or its financial professionals have any legal or disciplinary history. Visit [Investor.gov/CRS](https://www.investor.gov/crs) for a free and simple search tool to research us and our financial professionals.

**Conversation Starters** - Here is a question you can use to start a conversation with your financial professional:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

### **Additional Information**

The information in this Relationship Summary is summary in nature and is provided to comply with the SEC's Form CRS disclosure requirements. To learn more about PMP, or to request an up-to-date copy of this Relationship Summary, please call us at (720) 844-3159 or visit [Investor.gov/CRS](https://www.investor.gov/crs)

**Conversation Starters** - Here are some questions you can use to start a conversation with your financial professional:

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?